

TANEY COUNTY SENIOR CITIZEN TAX CREDIT APPLICATION

Authorized by Taney County Commission on October 7, 2024

Return to: Taney County Collector
(by mail) PO Box 278 Forsyth, MO 65653
(in person) 132 David St, Forsyth, MO 65653
(by email) mona.cope@taneycountymo.gov

Date of Application: _____ **(must be received, by June 30, 2026, for credit to appear on your 2026 Tax Statement)**

REAL ESTATE PARCEL ID# _____

Physical address of PRIMARY RESIDENCE

Name 1: _____ Name 2: _____

Birthdate: ____/____/____ Birthdate: ____/____/____

Phone number: _____ Phone number: _____

E-mail address: _____

Mailing address: _____ City _____ State _____ Zip _____

CHECK ONE: I am applying as INDIVIDUAL/Joint OWNER or OTHER (Trust/Business)

REQUIRED DOCUMENTS for proof of identity and age (copy of ONE)

Missouri Driver's license

Missouri State ID

Other Government ID (Passport or Military ID)

Other (Birth Certificate AND Utility bill and/or Voter Registration Card)

REQUIRED DOCUMENTS for proof of OWNERSHIP

DEED (Warranty deed or Quit Claim deed)

TRUST Agreement showing applicant(s) as Trustee(s) ONLY IF YOUR REAL ESTATE IS TITLED IN A TRUST

Operating Agreement, naming applicant as owner ONLY IF YOUR REAL ESTATE IS TITLED IN A BUSINESS

PAID 2025 TAX RECEIPT FOR PRIMARY RESIDENCE

Certification

1. I have read the statements and questions included in this Application and understand them and represent that all responses are true and accurate.
2. I have the authority to act on behalf of the other owners and occupants of the Homestead, and that I have not claimed more than one primary residence as a homestead for purposes of a property tax credit in Missouri or elsewhere.
3. I understand the County will rely on the information provided by Applicant in this Application and this Certification is a material representation in evaluating this Application for property tax credit. I specifically certify the following:
 - a. I am a resident of the State of Missouri.
 - b. I am at least 62 years of age or older.
 - c. I am an owner of record of the homestead for which I am seeking a property tax credit or have legal or equitable interest in such property by written instrument.
 - d. I am liable for the payment of real property taxes on such homestead.
 - e. I actually occupy the homestead as my primary residence for which I am seeking a senior tax credit.

I understand I may be charged with a misdemeanor as stated in Sections 575.050 and/or 575.060, RSMo if any information submitted in this application is found to be a false affidavit or false declaration and I am not aware of any information that would prohibit or disqualify me from receiving the tax credit for the homestead identified in this Application.

Signature: _____

Date: _____

STATE OF MISSOURI)
COUNTY OF TANEY)

On the _____ day of _____ 20____, before me personally appeared _____, known to me to be the person described in and who executed the foregoing instrument and acknowledged that she executed the same as his free act and deed.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal, at my office in the County and State aforesaid, on the day and year first above written.

_____, Notary Public

My Commission Expires: _____

FOR OFFICE USE ONLY

ELIGIBILITY VERIFICATION

Approved: _____ Yes _____ No: Reason: _____