



## TANEY COUNTY REQUEST FOR QUALIFICATIONS AWARD INFORMATION FORM

RFQ DATE; Wednesday August 22, 2018  
RFQ FOR; Insurance Broker (Independent Ins. & Benefits Services – Health.)  
RFQ NUMBER; **201807-414**

Responding Insurance Firms	
Ollis, Akers & Arney Insurance	Branson, Missouri
Connell Insurance, Inc.	Branson, Missouri
J.W. Terrill / a Marsh & McLennan Agency	St. Louis, Missouri
National Benefits Service Center	Maitland, Florida

Wednesday August 22, 2018: Sealed responses received from the above listed Insurance Firms to our Request for Qualifications, asking for an Insurance Agent of Record, were opened by me in the presence of the Taney County HR director, Ruth Denham and Taney County Benefits Coordinator Dawn Muller. We each took a copy of each response for a separate and thorough review agreeing to meet later to discuss our findings. An agenda request was made, and approved, to deliver a formal recommendation for award to the Taney County Commission on Monday September 10, 2018.

Monday September 10, 2018: After a complete and thorough review, of the above responses by all of us as listed above, we found two of the four firms offering responses in total compliance with each item as asked for in the RFQ. Of those two Ollis, Akers & Arney offered more thorough and detailed information specific to our RFQ. As such we recommended Ollis, Akers, & Arney Insurance of Branson, Missouri for award of this RFQ.

The Taney County Commission then voted unanimously to award as recommended. Any subsequent Agreement will come from the awarded firm in "draft" form, and will include any / all stipulations they have offered in their signed RFQ response as well as an initial term of one year with two renewal options of one year each.

Thank you.

Ron Erickson,  
Director of Purchasing  
Taney County Missouri  
September 10, 2018