



TANEY COUNTY REQUEST FOR QUALIFICATIONS AWARD INFORMATION FORM

RFQ DATE; Wednesday August 22, 2018
RFQ FOR; Insurance Broker (Property & Liability.)
RFQ NUMBER; **201807-413**

Responding Insurance Firms	
Ollis, Akers & Arney Insurance	Branson, Missouri
Connell Insurance, Inc.	Branson, Missouri
J.W. Terrill / a Marsh & McLennan Agency	St. Louis, Missouri

Wednesday August 22, 2018: Sealed responses received from the above listed Insurance Firms to our Request for Qualifications, asking for an Insurance Agent of Record, were opened by me in the presence of the Taney County HR director, Ruth Denham and Taney County Benefits Coordinator Dawn Muller. We each took a copy of each response for a separate and thorough review agreeing to meet later to discuss our findings. An agenda request was made, and approved, to deliver a formal recommendation for award to the Taney County Commission on Monday September 10, 2018.

Monday September 10, 2018: After a complete and thorough review, of the above responses by all of us as listed above, we found two of the three firms offering responses in total compliance with each item as asked for in the RFQ. Of those two Ollis, Akers & Arney, who is currently in place as the Taney County AOR, offered more thorough and detailed responses. Connell Insurance offered less detailed responses; however, due to extensive experience working with Missouri Counties and tax districts, also an added option for more structured employee training, we recommended Connell Insurance of Branson, Missouri for award of this RFQ. The Taney County Commission then tabled their decision pending further interviews by them of both companies. A new agenda item to award was set for Monday September 17, 2018.

Monday September 17, 2018: Subsequent to completed interviews, as mentioned above, the Taney County Commission voted unanimously to award to Connell Insurance of Branson, Missouri to be the Agent of Record for Property & Liability Insurance needs for Taney County. Any subsequent Agreement will come from Connell in "draft" form, and will include any / all stipulations they have offered in their signed RFQ response as well as an initial term of one year with two renewal options of one year each.

Thank you.

Ron Erickson,
Director of Purchasing
Taney County Missouri
September 17, 2018