INVITATION TO BID

Office of Procurement PO Box 1630 132 David Street Forsyth, MO 65653 Bid Number 201104-122

The Taney County Purchasing Department will be accepting sealed bids for Workers Compensation Insurance and Agent of Record until the closing date and time of April 15th, 2011 at 3:00p.m. Bids will be opened at the Taney County Courthouse in the Commission Hearing Room in Forsyth, MO 65653 at 9:00 a.m. on the 18th day of April 2011. Bids must be submitted on the form furnished by the County and in accordance with said specifications.

It is the intent and purpose of the County of Taney that this Invitation to Bid promotes competitive bidding.

INSTRUCTIONS FOR SUBMITTING BID IN RESPONSE TO INVITATION

WORKERS COMPENSATION INSURANCE & AGENT OF RECORD

Preparation of Bids:

- 1. All prices and notations must be in ink or typewritten. No erasure permitted. Mistakes may be crossed out and corrections typed adjacent and must be initialed and dated in ink by person signing bid. All bids must be signed with the firm name and by a responsible officer or employee. Obligations assumed by such signature must be fulfilled.
- 2. Bidders are expected to examine this form, attached drawings, specifications, if any, and all instructions. Failure to do so will be at the Bidder's risk.
- 3. It will be the duty of each officer to see that his/her proposal is <u>delivered by</u> the time designated in this invitation.
- 4. Proposals may be withdrawn on written requests received from the bidder prior to the time fixed for opening. Requests may be submitted by telefax, email or telegram. Negligence on the part of the bidder in preparing his/her proposal confers no right to withdraw his/her proposal after it has been opened.
- 5. At the time fixed for opening of proposals, the content will be made public for the information of the bidder and others interested.

Bid Check List:

Bidders are cautioned to please check their bid very carefully, using the following

Check List:

- 1. Any additional information, specifications, drawings, etc. should be attached.
- 2. Bid should be signed and dated.

Mailing Instructions:

Each bid must be enclosed in a sealed envelope, marked and addressed as follows:

Bid #201104-122

Taney County Purchasing Office Attention: Linda Gifford WORKERS COMP BID 132 David Street PO Box 1630 Forsyth, MO 65653

Bids will be accepted until the closing date and time of April 15th, 2011 at 3:00p.m. in the Taney County Purchasing Office. Bids may be hand delivered, mailed or sent by a courier service. Bids will be opened and read aloud on Monday, April 18th, 2011 at 9:00a.m. at the Taney County Courthouse in the Commission Hearing Room in Forsyth, MO 65653.

Non-Exclusivity:

The Contract is non-exclusive and shall not in any way preclude the County from entering into similar agreements and/or arrangements with other vendors or from acquiring, equal or like goods and/or services from other entities or sources.

Billing:

Taney County reserves the right to make payment for goods and/or services with a County credit card without incurring any additional fees from the vendor.

Discount and Bid Evaluation:

Discounts offered for prompt payment will be considered in bid evaluation.

Additional Information:

Any additional information desired may be requested by mail to the address listed, or by telephone to 417-546-7281. Information requests may also be emailed to lindag@co.taney.mo.us. This e-mail address is for information requests only and shall not be used for submission of proposals or modifications to proposals. Such submissions will be rejected and deleted without notification to

the sending party. No oral information is binding to the County. All questions must be submitted in writing. Any response will be issued in an addendum and sent to all vendors.

1) If you have obtained this proposal document from our Web Page or from another source than the Taney County Purchasing Department, please check with our office prior to submitting your proposal to ensure that you have a complete package. The Purchasing Department cannot be responsible for providing addenda if we if we do not have you on our Vendor list for this proposal.

Response Clarification:

We reserve the right to request additional written or oral information from bidders in order to obtain clarification of their responses.

The County reserves the right to conduct personal interviews or require presentations of any or all proposers prior to selection. The County will not be liable for any costs incurred by the proposer in connection with such interviews/presentations (i.e. travel, accommodations, etc.)

Refusal of Bid:

The Taney County Commission reserves the right to reject any or all proposals in whole or in part, when such rejection is in the best interest of the County.

Thank you for your consideration of this Invitation to Bid, THE TANEY COUNTY COMMISSION

Insurance Specifications

General Specifications:

- 1. The Commissioners of Taney County, Missouri, hereinafter referred to as "County" and the County Purchasing Agent will accept sealed bids for insurance coverage as indicated in the enclosed specifications.
- 2. All proposals must be submitted on the attached bid form. Envelopes must be marked WORKERS COMP BID on the outside.
- 3. Bids must be received on or before April 15th, 2011 at 3p.m. at the office of Purchasing c/o Linda Gifford. Bids will be opened by the County Purchasing Agent and the County Commission on April 18, 2011 at 9am in the Commission Hearing Room.
- 4. In order for bids to receive consideration, the following specifications must be adhered to:
 - a. The Insurance Carrier, hereinafter called "Carrier" must be licensed to do business in the State of Missouri. County reserves the right to accept quotes from a self-funded trust duly authorized to do business under Missouri Statutes. Carriers must be rate by AM Best as an "A-" or better. Only exception to this is a self insured Association trust that specializes in municipalities.
 - b. The Insurance Carrier must be specifically named in the bid where indicated. Bids will be signed only by an authorized person representing the insurance agency for which the bid is submitted, and who is a licensed resident producer properly filed with the Missouri State Division of Insurance to represent the insurance agency for which the bid is being submitted.
 - c. The Agency submitting the bid must carry Errors and Omissions
 Insurance. A copy of the policy declaration page must be attached to the bid submission.
- 5. The insurance agency is encouraged to provide a list of county/ municipal clients as references. Any additional services provided by the agency must be identified as fee based or not to the County.
- 6. Policies are to be written for a term of one (1) year, subject to worker's comp audit. County may extend the agreement up to three (3) years. County reserves the right to rebid prior to three years if deemed in the best interest of the County.
- 7. The inception date of the policies will be August 1, 2011.

8. Loss runs are attached as exhibit #1.

For further information and permission to conduct an inspection of the premises, contact:

Taney County Purchasing Office,

P.O. Box 1630 132 David Street Forsyth, MO 65653 Phone: 417-546-7281

Fax: 417-546-7280

Workers Compensation

The experience modification factor .95 on the payroll report needs to be used so bids are considered equal per state of Missouri Workers Compensation Division rules. The experience modification factor is attached as exhibit #2.

The undersigned offers to furnish and deliver the articles or services as specified at the prices and terms stated and in strict accordance with the specifications, instructions and general conditions of bidding which have been read and understood, and all of which are made part of this order.

Authorized Representative (Sign by Hand)

Type or Print Signed Name:

Today's Date:

BID FORM TANEY COUNTY WORKER'S COMPENSATION

THIS BID REQUIRES THE FOLLOWING LIMITS OF LIABILITY:

Per Missouri Law

EMPLOYEE COMPENSATION: Law

EMPLOYERS LIABILITY:

Bodily Injury Each Accident:1,000,000.00Bodily Disease Each Employee:1,000,000.00Experience Modification0.95

Classification	Code	Rate	FT	PT	Exposure	Premiums
Street/Road Construction	5506		68	0	2,109,536.78	
Aircraft Operations	7403		5	0	158,795.39	
Garbage Works	7590		4	1	128,544.00	
Police Officers	7720		74	1	2,062,996.20	
Clerical Office Employees	8810		73	5	2,334,756.23	
Attorney-All Empls Clerical, Messengers	8820		13	2	594,600.64	
Physician & Clerical	8832		1	1	18,079.92	
Buildings-Operation	9015		9	0	212,472.00	
Municipal, Township, County or State Employ	9410		13	1	403,443.04	
TOTAL PREMIUM			260	11	8,023,224.20	
Deviation Factor						
2nd Injury Fund Surcharge Rate						
Premium Tax Rate						
Dividends Credits/Present/Future						
Early Payment Discount						
Pro Rate Factor						
Expenses Constant						
TOTAL BID AMOUNT						
Comments:						

Workers Compensation Insurance 4/10/2011